

# CityTax

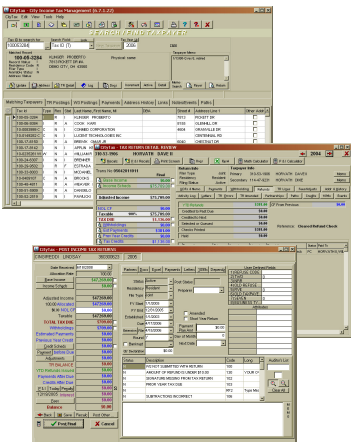
(517) 663-5710

The Local Income Tax Solution!

www.issi-central.com

## CityTax Features...

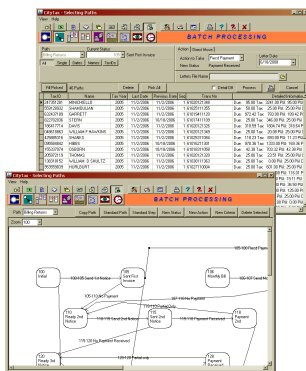
### Taxpayer Information



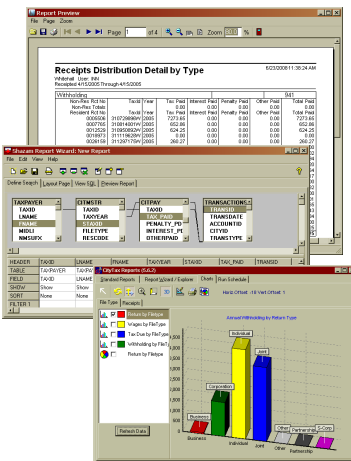
It's easy to locate tax return, payment, penalty, interest, refund, letter, invoice, and withholding detail in *CityTax*. Plus, extend *CityTax* by creating, capturing data, and printing unlimited types of forms and questionnaires via our *CityForms™* design system.

### Automatic Compliance Processing

Compliance processing is easy in *CityTax*. Instead of typing one letter at a time, *CityTax* automatically tracks and sends invoices and letters according to *your* office procedures and timelines with our exclusive *Watcher™* system.



### Powerful Reporting



*CityTax* offers powerful reporting tools, with over 130 standard reports. In addition, *Flex Reports™* allow you to easily create and export reports, or data, to Excel®, further extending your reporting capabilities.



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*The ease of Windows® with the power of an SQL compliant database!*

### Automatic Compliance Processing

- Audit codes can be automatically inserted via dynamic business rule checking during tax return entry
- Create user defined process flows for *all types* of invoicing, non-filing, and other compliance issues, based on *your* office procedures
- Powerful payment plan calculations and tracking
- Easily set up letter and invoice templates based on current office correspondence
- *Watcher™* automatically tracks and sends all letters and invoices, or print them individually
- Ability to automatically recalculate penalty and interest at the time a letter or invoice is printed
- Print audit code messages on letters and invoices
- Multiple payment plan support

### Tax Return

- Define tax return line detail to match *all* forms, worksheets, and calculations by tax year
- Define an unlimited number of audit codes that can print automatically on letters and invoices
- Tax preparer and individual online filing capabilities
- Tax returns printed with a 2D barcode may be scanned into database without data entry
- Easily create Joint, Individual, Business, Corporation, Partnership returns
- Maintain unlimited amended tax returns
- Taxpayer income can be derived from W2's or entered as a sum total into the tax return
- Extensive W2 information can be tracked with automatic other cities credit calculations
- View up to the minute penalty and interest
- Recalculate penalty and interest based on a desired date with different calculation options
- Print penalty and interest calculations
- Date stamp tax returns as "Received Only"
- Define Resident, Non-resident, Corporation tax rates and exemption allowance for separate tax years
- **\*NEW\*** Post tax returns to "Suspense"



Innovative Software Services, Inc., P.O. Box 70, Eaton Rapids, MI 48827 (517)-663-5710 sales@issi-central.com

Call today for a demonstration of *CityTax*!

# CityTax

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## **Payment Processing**

- Automatic distribution of payment by locally defined rules
- Receipt Individual, Corporate, Partnership, Withholding and Estimate payments
- Differentiate by method of payment including check, cash, credit card, EFT, and money order
- Track by user defined payment codes
- Easily distribute a single payment to multiple payment types and years
- Direct debit capability
- Interface to any outside payment source
- View amounts owed when posting payments
- Easily post partial payments
- Payments entered from either primary or secondary will be automatically tied to the tax return
- Automatically post a tax return "Final" upon receipt of a full payment

## **Refunds**

- Automatically offset refunds to pay debts from previous years
- Direct deposit capability
- Create a "positive-pay" file to send to the bank
- Flexible check printing methods including "print to file" option
- Easily modify check layouts for printer or file interface
- Hold individual checks for auditor review prior to printing
- Void and reprint lost or destroyed checks
- Easily handle employer withholding refunds
- Ability to calculate interest to taxpayer
- Easily print user defined audit code messages on *specific* check stubs
- Automatic or manual bank reconciliation

## **Withholdings/W3 Reconciliation**

- Process electronic W3/W2 information using Federal or Excel-based formats
- Online withholding payments and reconciliation filing capabilities
- Balance W3 against received payments
- Issue non-resident refunds

- Compare W2 from employer with W2 from employee via a single entry

## **Reports**

- Over 130 pre-defined standard reports
- *Flex Reports*<sup>TM</sup> empowers users to easily create impressive reports in minutes
- For the advanced user, create, modify, and customize user defined reports with the built-in ad-hoc report designer
- Export reports to multiple formats including Excel<sup>®</sup> and PDF

## **Taxpayers**

- Locate taxpayer by tax id, last name, first name, street address, previous names, account number, invoice number, phone number, and even text in memos
- Create events, alerts, memos, and track bad addresses, bankruptcies and more
- Store unlimited contact information
- Flag taxpayer as Individual, Business, Corporation, Non-profit, or Partnership
- Designate taxpayers as active, inactive, part year, final year, not required to file, deceased, or retired
- Easily update name and multiple addresses
- Maintain separate address records for primary and secondary taxpayers
- Maintain address history by date

## **Configuration**

- Well over 100 different configuration options
- Complete U.S. postal code table included
- Store interest rates for different time periods

## **Other Features**

- Advanced document imaging included
- Import returns, payments, and extensions from the Ohio Business Gateway
- Full support for Ohio HB5
- Create 1099s and test file for IRS approval
- Easily export data for use in other applications
- Built in Help system with "How To's"
- Add local processes to the Help system
- Define user security roles at the function level
- Create and report on user defined fields
- Microsoft Word/Excel Integration
- Runs on Windows 7/8/10/2003/2008/2012/2016
- Runs on either MS-SQL or Interbase databases



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